

Community Banks Have a Productivity Problem



# Did you know that 30% of your people's time is wasted on mindnumbing, mundane tasks due to outdated systems and processes?

HuLoop's AI-powered intelligent automation software is built to change that — you can even leverage your current systems. We supply a digital workforce to automate what people simply shouldn't do anymore.

## Automate Mundane Tasks with Intelligent Agents



HuLoop's Intelligent Agents extend your workforce to perform repetitive tasks in community banking functions such as:

- ✓ Account Management
- Lending
- 🗸 Deposits
- ✓ Customer Service

- ✓ Document Management
- ✓ Know-Your-Customer (KYC)
- ✓ Accounting
- Human Resources

# HuLoop Benefits



# Sample Digital Workforce for Community Banking



## Andy Account Intelligent Account

Experience: Leading Banking and Financial Services Platforms

### Skills:

Account Creation, Management, Verification, and Closing for Deposits/ Loans



KYC Katrina Intelligent

### Experience: Integrates with Leading Know Your Customer (KYC)

## Skills:

Platforms

Proof of Registration, Regulatory Mandates, Customer or Company Validation, Website, and Officer Verification



Trudy Treasury Intelligent Deposits Agent

Experience: Leading Banking and Financial Services Platforms

## Skills:

Cash Management, Spend Analysis, and Receipts and Payments



## Sara Service

Intelligent Customer Service Agent

## Experience: Leading Customer Service Platforms

### Skills:

Customer Q&A, Order Processing, Issue Resolution, Customer Outreach, Complaint Resolution, Customer Feedback



Document Diana

Document Agent

Experience: Excels, Word, PDFs, EDI, XML, Other

#### Skills:

Loading, Digitizing, Classifying, Extracting, Redacting, Validating and Exporting Documents



Lending Leo Intelligent

Experience: Leading Banking and Financial Services Platforms

## Skills:

Loan Origination, Credit Management, and Document Management



Nancy Numbers Intelligent Accounting Agent

#### Experience: Excel, SAP, Oracle, NetSuite, Microsoft Dynamics, QuickBooks, Business Intelligence Platforms

Skills:

Accounts Payable, Accounts Receivable, Bank Reconciliation, Generating Reports



H.R. Hazel Intelligent Human

## Experience: Leading HR, Benefits and Payroll Platforms

Skills: Talent, Compensation, Benefits, Training, Compliance, and Safety

## ICBA Member Banks Discounts

Take advantage of ICBA member discounts and unleash the power of AI with HuLoop's Digital Workforce for Community Banking: www.huloop.ai/agentforhire.



