

Did you know that 30% of your people's time is wasted on mindnumbing, mundane tasks due to outdated systems and processes?

HuLoop's AI-powered intelligent automation software is built to change that — you can even leverage your current systems. We supply a digital workforce to automate what people simply shouldn't do anymore.

Automate Mundane Tasks with Intelligent Agents



Lending Leo Intelligent Loan Agent

HuLoop's Intelligent Agents extend your workforce to perform repetitive tasks in community banking functions such as:

- ✓ Account Management
- ✓ Lending
- ✓ Deposits
- ✓ Customer Service

- ✓ Document Management
- ✓ Know-Your-Customer (KYC)
- ✓ Accounting
- ✓ Human Resources

HuLoop Benefits



Sample Digital Workforce for Community Banking



Andy Account

Intelligent Account Management Agent

Experience:

Leading Banking and Financial Services Platforms

Skills:

Account Creation, Management, Verification, and Closing for Deposits/ Loans



KYC Katrina

Intelligent Customer Agent

Experience³

Integrates with Leading Know Your Customer (KYC) Platforms

Skills

Proof of Registration, Regulatory Mandates, Customer or Company Validation, Website, and Officer Verification



Trudy Treasury

Intelligent
Deposits Agent

Experience:

Leading Banking and Financial Services Platforms

Skille

Cash Management, Spend Analysis, and Receipts and Payments



Sara Service

Intelligent Customer Service Agent

Experience:

Leading Customer Service Platforms

Skills:

Customer Q&A, Order Processing, Issue Resolution, Customer Outreach, Complaint Resolution, Customer Feedback



Document Diana

Intelligent

Experience

Excels, Word, PDFs, EDI, XML, Other

Skills:

Loading, Digitizing, Classifying, Extracting, Redacting, Validating and Exporting Documents



Lending Leo

Intelligent

Experience

Leading Banking and Financial Services Platforms

Chille

Loan Origination, Credit Management, and Document Management



Nancy Numbers

Intelligent Accounting Agent

Experience:

Excel, SAP, Oracle, NetSuite, Microsoft Dynamics, QuickBooks, Business Intelligence Platforms

Skills:

Accounts Payable, Accounts Receivable, Bank Reconciliation, Generating Reports



H.R. Hazel

Intelligent Human

Experience:

Leading HR, Benefits and Payroll Platforms

Skills:

Talent, Compensation, Benefits, Training, Compliance, and Safety

ICBA Member Banks Discounts

Take advantage of ICBA member discounts and unleash the power of AI with HuLoop's Digital Workforce for Community Banking: www.huloop.ai/agentforhire.





