



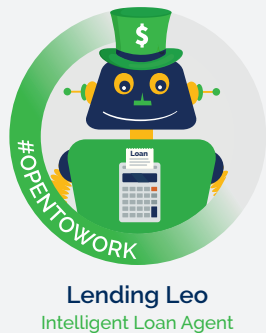
# Credit Unions Have a Productivity Problem



Did you know that 30% of your people's time is wasted on mind-numbing, mundane tasks due to outdated systems and processes?

HuLoop's AI-powered intelligent automation software is built to change that — you can even leverage your current systems. We supply a digital workforce to automate what people simply shouldn't do anymore.

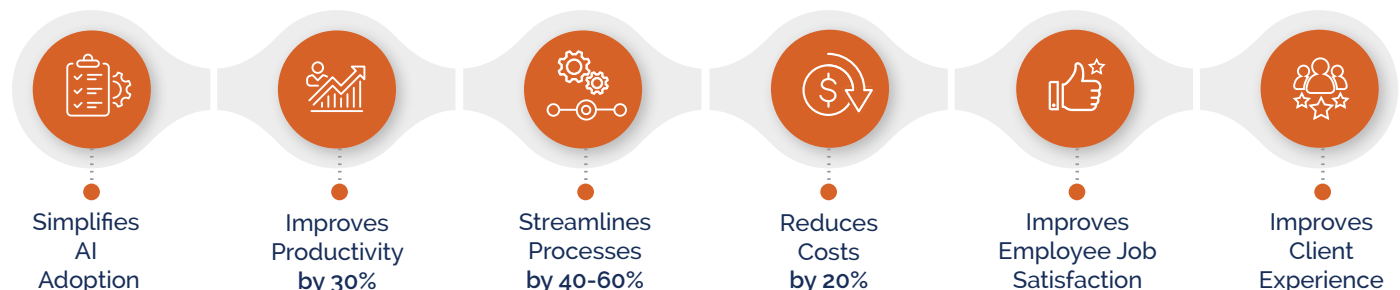
## Automate Mundane Tasks with Intelligent Agents



HuLoop's Intelligent Agents extend your workforce to perform repetitive tasks in credit union functions such as:

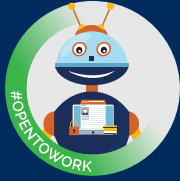
- ✓ Account Management
- ✓ Lending
- ✓ Deposits
- ✓ Customer Service
- ✓ Document Management
- ✓ Know-Your-Customer (KYC)
- ✓ Accounting
- ✓ Human Resources

## HuLoop Benefits



Call 530.820.3390 or visit [www.huloop.ai](http://www.huloop.ai) to learn more.

# Sample Digital Workforce for Credit Unions



## Andy Account

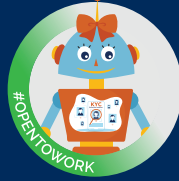
Intelligent Account  
Management Agent

**Experience:**

Leading Credit Union and  
Financial Services Platforms

**Skills:**

Account Creation,  
Management, Verification,  
and Closing for Deposits/  
Loans



## KYC Katrina

Intelligent  
Customer Agent

**Experience:**

Integrates with Leading  
Know Your Customer (KYC)  
Platforms

**Skills:**

Proof of Registration,  
Regulatory Mandates,  
Customer or Company  
Validation, Website, and  
Officer Verification



## Trudy Treasury

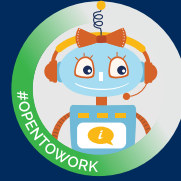
Intelligent  
Deposits Agent

**Experience:**

Leading Credit Union and  
Financial Services Platforms

**Skills:**

Cash Management, Spend  
Analysis, and Receipts and  
Payments



## Sara Service

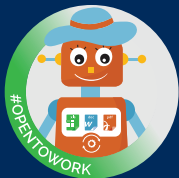
Intelligent Customer  
Service Agent

**Experience:**

Leading Customer Service  
Platforms

**Skills:**

Customer Q&A, Order  
Processing, Issue Resolution,  
Customer Outreach,  
Complaint Resolution,  
Customer Feedback



## Document Diana

Intelligent  
Document Agent

**Experience:**

Excels, Word, PDFs, EDI,  
XML, Other

**Skills:**

Loading, Digitizing,  
Classifying, Extracting,  
Redacting, Validating and  
Exporting Documents



## Lending Leo

Intelligent  
Loan Agent

**Experience:**

Leading Credit Union and  
Financial Services Platforms

**Skills:**

Loan Origination, Credit  
Management, and  
Document Management



## Nancy Numbers

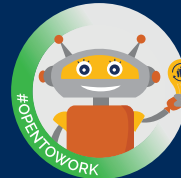
Intelligent  
Accounting Agent

**Experience:**

Excel, SAP, Oracle, NetSuite,  
Microsoft Dynamics,  
QuickBooks, Business  
Intelligence Platforms

**Skills:**

Accounts Payable,  
Accounts Receivable, Bank  
Reconciliation, Generating  
Reports



## H.R. Hazel

Intelligent Human  
Resources Agent

**Experience:**

Leading HR, Benefits and  
Payroll Platforms

**Skills:**

Talent, Compensation,  
Benefits, Training,  
Compliance, and Safety

Unleash the power of AI with HuLoop's Digital Workforce for Credit Unions: [www.huloop.ai/agentforhire](http://www.huloop.ai/agentforhire).

Call 530.820.3390 or visit [www.huloop.ai](http://www.huloop.ai) to learn more.

