



Credit Unions Have a Productivity Problem



Did you know that 30% of your people's time is wasted on mind-numbing, mundane tasks due to outdated systems and processes?

HuLoop's AI-powered work optimization platform is built to change that — you can even leverage your current systems. We supply a digital workforce to automate what people simply shouldn't do anymore.

Automate Mundane Tasks with Intelligent Agents

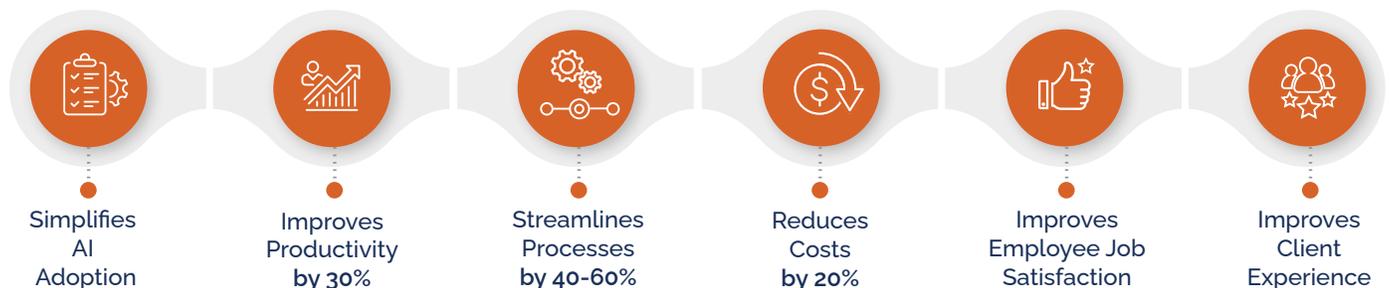


Lending Leo
Intelligent Loan Agent

HuLoop's Intelligent Agents extend your workforce to perform repetitive tasks in credit union functions such as:

- ✓ Account Management
- ✓ Lending
- ✓ Deposits
- ✓ Customer Service
- ✓ Document Management
- ✓ Know-Your-Customer (KYC)
- ✓ Accounting
- ✓ Human Resources

HuLoop Benefits



Call 530.820.3390 or visit www.huloop.ai to learn more.

Sample Digital Workforce for Credit Unions



Andy Account

Intelligent Account Management Agent

Experience:

Leading Credit Union and Financial Services Platforms

Skills:

Account Creation, Management, Verification, and Closing for Deposits/Loans



KYC Katrina

Intelligent Customer Agent

Experience:

Integrates with Leading Know Your Customer (KYC) Platforms

Skills:

Proof of Registration, Regulatory Mandates, Customer or Company Validation, Website, and Officer Verification



Trudy Treasury

Intelligent Deposits Agent

Experience:

Leading Credit Union and Financial Services Platforms

Skills:

Cash Management, Spend Analysis, and Receipts and Payments



Sara Service

Intelligent Customer Service Agent

Experience:

Leading Customer Service Platforms

Skills:

Customer Q&A, Order Processing, Issue Resolution, Customer Outreach, Complaint Resolution, Customer Feedback



Document Diana

Intelligent Document Agent

Experience:

Excels, Word, PDFs, EDI, XML, Other

Skills:

Loading, Digitizing, Classifying, Extracting, Redacting, Validating and Exporting Documents



Lending Leo

Intelligent Loan Agent

Experience:

Leading Credit Union and Financial Services Platforms

Skills:

Loan Origination, Credit Management, and Document Management



Nancy Numbers

Intelligent Accounting Agent

Experience:

Excel, SAP, Oracle, NetSuite, Microsoft Dynamics, QuickBooks, Business Intelligence Platforms

Skills:

Accounts Payable, Accounts Receivable, Bank Reconciliation, Generating Reports



H.R. Hazel

Intelligent Human Resources Agent

Experience:

Leading HR, Benefits and Payroll Platforms

Skills:

Talent, Compensation, Benefits, Training, Compliance, and Safety

Unleash the power of AI with HuLoop's Digital Workforce for Credit Unions: www.huloop.ai/agentforhire.

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